



# DR S.C. GULHANE PRERNA COLLEGE OF COMMERCE, SCIENCE & ARTS

Reshimbag, Nagpur.

(Run By Prerna Sewa Mandal)

NAAC Accredited with "B Grade"



Department of Commerce & Management  
And  
Prerna Business Enterpreneurship & Incubation Centre Committee

*Jointly Organizing*

## A CERTIFICATE COURSE IN FUNDAMENTALS OF INVESTMENT MANAGEMENT

8th Feb - 20th Feb 2024

10:30 am - 1:30 pm

**HON'BLE RESOURCE PERSON**



**MS. ARTI GOSWAMI**

**HRM**

**Prerna Sewa Mandal,  
Nagpur**



**DR S. C. GULHANE**  
Secretary

Prerna Sewa Mandal, Nagpur



**DR PRAVIN JOSHI**

**Director**

Dr. S. C. Gulhane Prerna College of  
Commerce, Science & Arts, Nagpur



**MS. ABHILASHA GUDADHE**

**CEO**

Prerna Sewa Mandal, Nagpur



**DR RATNA SARKAR**

**Principal**

Dr. S. C. Gulhane Prerna College of  
Commerce, Science & Arts, Nagpur

**MR. GAURAV GAJBE**  
CO-ORDINATOR



## Dr S.C. Gulhane Prerna College of Commerce, Science and Arts

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Reshimbag Square, Nagpur-24  
Govt Recognized and Affiliated to Rashtrasant Tukadoji Maharaj Nagpur University  
NAAC (UGC) ACCREDITED INSTITUTION 'B' GRADE (CGPA-2.32)  
Ph.: 2745296, 2746840 E-mail: [prernacollegengp@gmail.com](mailto:prernacollegengp@gmail.com)



### SYLLABUS

- What is Investment? What is SEBI? What is primary and secondary investment)
- What are Stocks and its Credentials
- What are Bonds
- Let us know about Recurring Deposits
- National Pension Scheme
- Debentures
- What are Financial Derivatives and Financial Forecasting
- Portfolio Management
- Mutual Fund and SIP
- Importance of D-mat account and How to trade in stock exchange
- Inflation, Hedging

  
Program Coordinator  
Dr. S. C. Gulhane Prerna College of  
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DR S.C. GULHANE PRERNA COLLEGE  
OF COMMERCE, SCIENCE AND ARTS  
NAGPUR

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Reshimbag Square, Nagpur – 24

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Ref. No.: .....

06.02.2024  
Date: .....

To

**Ms. Arti Goswami**

Human Resource Manager,  
Prerna Sewa Mandal,  
Nagpur, MH

**Subject:** Invitation as a Resource Person.

**Dear Sir,**

Department of Commerce & Management of Dr S. C. Gulhane Prerna College of Commerce, Science and Arts organizing A ten-day Certificate Course in '**Fundamentals of Investment Management**' in the New Building at 10.30 am to 01.30 pm. From 8<sup>th</sup> Feb 2024 to 20<sup>th</sup> Feb 2024. You are requested to become a Resource Person for this ten-day certificate course.

Kindly accept our request and oblige us

DR S.C. GULHANE PRERNA COLLEGE  
OF COMMERCE, SCIENCE AND ARTS

NAGPUR

Dr Pravin Joshi

Director



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## REPORT

**Department:** Commerce and Management

**Program:** Certificate course in Fundamentals of Investment Management

**Resource Person:** Ms. ArtiGoswami, HR Manager of PrernaSewa Mandal

**Date and Time:** 8<sup>th</sup> February to 27<sup>th</sup> February 2024 from 10:30 am to 1:30 am.

### Objectives: -

1. To make students understand about the importance of Investment Management.
2. To grasp all the important aspects of Investment Management to remove all the doubts relating to Investment Management
3. To cover all the aspects of Investment Management right from the basics of it to advanced concepts.
4. To know various definition and concept included in Investment Management.
5. To make students aware about the need of Investment Management.
6. To make students interested in Investment Management.

### Highlights: -

- **Day 1(Topic:What is Investment?What is SEBI?What is primary and secondary investment)**

Ms. ArtiGoswami conducted a introductory session on Investment Management in her talk she explained meaning, definition and features of Investment, she also gave a brief explanation about SEBI and it's working.

- **Day 2 (Topic:What are Stocks and its Credentials?)**

Ms. ArtiGoswami in her talk explained about stocks and also explained that stock is a share of ownership of a company which will give dividend in return. She also told about the types of stock 1)Common stock and 2) Preferred stock

- **Day 3(Topic:What are Bonds?)**

The resource person explained the difference between stocks and bonds,she further explained the meaning, definition of bonds. Bonds are money lended to institution for which one is entitled to receive interest

- **Day 4(Topic:Let us know about Recurring Deposits)**

  
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Ms. ArtiGoswami explained in her session explained that Investment management have wider scope as it cover recurring deposits which is a low risk investment tool gives moderate and assured returns.

- **Day 5 (Topic:National Pension Scheme)**

Ms. ArtiGoswami in very simple way made the students understand what is National Pension Scheme , its meaning, benefits and also about the NPS investment choices.

- **Day 6 (Topic:Debentures)**

Ms. ArtiGoswami in her session explained about debentures that it is kind of debt instruments which is unsecured, its uses in various sector and also about various types of debentures like Redeemable, Non Redeemable, Convertible ,Non Convertible.

- **Day 7 (Topic:What are Financial Derivatives and Financial Forecasting?)**

Ms. ArtiGoswami explained meaning, importance of Financial Derivatives and Financial Forecasting in Investment Management.

- **Day 8 (Topic:Portfolio Management)**

Mr Pranav Pawar, a financial planner joined online session, explained about what is portfolio , how to create an portfolio, why portfolio diversification is important in his session.

- **Day 9 (Topic:Mutual Fund and SIP)**

Mr Shantanu Agarwal, a financial planner joined online session, explained about Mutual Funds, investment strategies , importance of mutual fund, how and why to invest in Mutual Funds and SIP and its long term benefits.

- **Day 10 (Topic:Importance of D-mat account and How to trade in stockexchange?)**

Mr. Swapnil Deogade Conducted the session of what is D-Mat account, how to open an D-Mat account and how to do trading.

- **Day 11 (Topic: Inflation Hedge)**

Ms. ArtiGoswami explained meaning of inflation hedging where the effects of inflation was explained as it rises the prices of goods and services at long run.

  
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## Valedictory Function:

1. On this occasion Mr. Mumtaz Ali Tayaab Owner and Promoter of Ali Financer Ltd and Mr Salim khan, was the chief guest. Hon'ble Dr S. C. Gulhane the Secretary of PrernaSewa Mandal was chairperson. CEO of PrernaSewa Mandal Ms. AbhilashaGuddhe, Director Dr Pravin Joshi, Principal Dr Ratna Sarkar, and HR Manager Ms. ArtiGoswami were prominently present.
2. Ms Pooja Gadwe compared the program.
3. Director Dr Pravin Joshi and Secretary Dr S. C. Gulhane welcomed Mr. Mumtaz Ali Tayaab by offering floral bouquet and a memento as a token of love and respect.
4. Dr Pravin Joshi in his introductory remarks explained the importance of financial planning and also about social investment.
5. Dr S. C. Gulhane congratulated the students for their successful completion of certificate course.
6. The students were awarded with certificates for their participation by Dr S. C. Gulhane and Mr. Mumtaz Ali Tayaab.
7. Mr. Mumtaz Ali Tayaab enlightened the students with his inspiring words and told the students the importance of investment and saving for their future.
8. Finally, Ms. SakshiShivhare proposed a formal vote of thanks.

## Outcomes:-

1. Students got information on various necessary topics on Investment Management.
2. Students learnt concept of Mutual Funds and SIP Management.
3. Students came to know about commercial skills like Bonds, Debenture, Recurring Deposits required for today's Investment industry.
4. Students became aware about the wide range of sectors including portfolio Management, National Pension Scheme, Financial Derivatives and Financial Forecasting of Investment Management.
5. Students got to know about the ethical and practical aspects of Investment Management.
6. The course helped students to know importance of Investment Management.

No. of Beneficiaries - 89

  
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## Glimpses of Certificate Course in Investment Management



*Signature*  
Program Coordinator  
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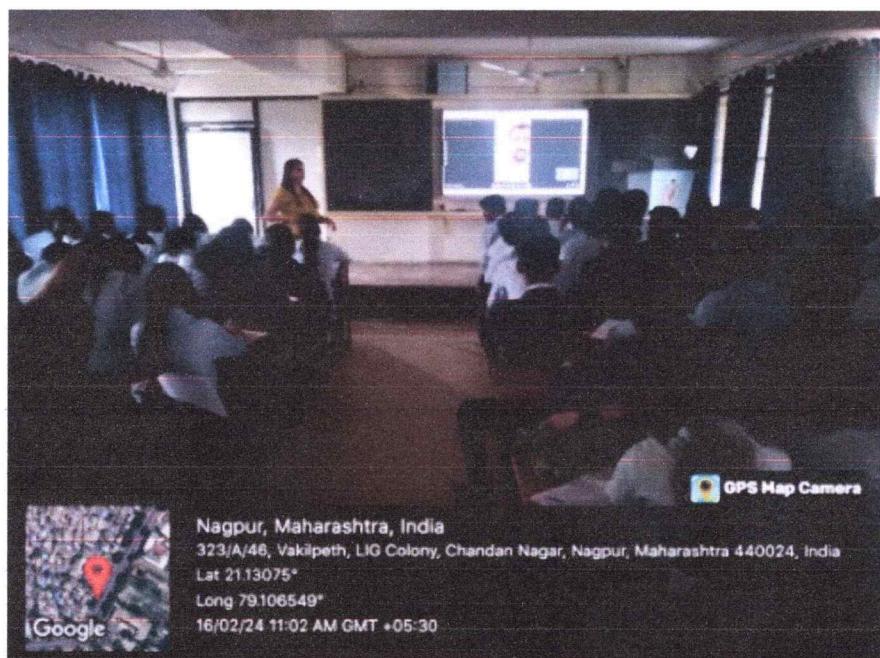
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